



SDR *Ventures*

YEAR IN REVIEW - 2019

2019 DEAL OVERVIEW

DEALS BY INDUSTRY

SUCCESSFUL ENGAGEMENTS

14 (INCLUDING 3 UNDER LOI)

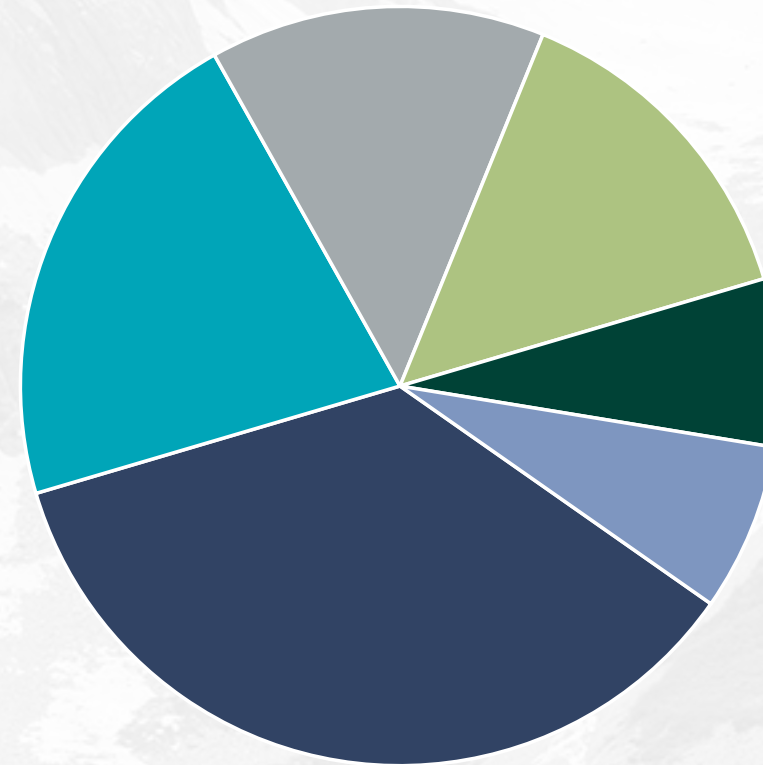
TOTAL DEAL VALUE

IB - \$285M

SMB - \$55M

TRENDING SECTORS

- HEALTH & LIFE SAFETY
- TECH-ENABLED SERVICES
- HEALTHCARE
- DISTRIBUTION & LOGISTICS



- **BUSINESS SERVICES:**
5 DEALS
- **TRAFFIC SERVICES:**
3 DEALS
- **AGRIBUSINESS:**
2 DEALS
- **CONSUMER PRODUCTS:**
2 DEALS
- **DISTRIBUTION & LOGISTICS:**
1 DEAL
- **MANUFACTURING:**
1 DEAL

CLOSED DEALS

BelShowerDoor
Has been acquired by
DGI DENVER GLASS INTERIORS
A portfolio company of
BAYMARK PARTNERS
SDR Ventures SELL-SIDE TRANSACTION

Chlorophyll
Has been acquired by
GrowGeneration WHERE THE PROS GO TO GROW
SDR Ventures SELL-SIDE TRANSACTION

Fire Protection
Has been acquired by
A Private Entity
SDR Ventures SELL-SIDE TRANSACTION

All Traffic Data Services Inc.
Received a strategic growth investment from
SEAPORT CAPITAL
SDR Ventures SELL-SIDE TRANSACTION

CANAL
Crude Oil Terminal
Has been acquired by
TRISTAR Agility
SDR Ventures SELL-SIDE TRANSACTION

BOLD RENEWABLES
A subsidiary of
Advanced Energy
Has been acquired by
RIGHT LANE INDUSTRIES
SDR Ventures SELL-SIDE TRANSACTION

Arkansas Valley Seed
Supplying QUALITY Seed WITH INTEGRITY Since 1943
Has been acquired by
MarketMaker AGRICULTURE
SDR Ventures SELL-SIDE TRANSACTION

THE WEINBERG GROUP
Has been acquired by
PROPHARMA GROUP
A portfolio company of
LINDEN
SDR Ventures SELL-SIDE TRANSACTION

A National Residential Services Provider
Has been acquired by
A Private Entity
SDR Ventures SELL-SIDE TRANSACTION

NORTHERN COLORADO TRAFFIC CONTROL, INC.
Has been acquired by
AWP AREA WIDE PROTECTIVE
A portfolio company of
Riverside
SDR Ventures SELL-SIDE TRANSACTION

SB PORTA BOWL
Has been acquired by
United SITE SERVICES
A portfolio company of
Platinum Equity
SDR Ventures SELL-SIDE TRANSACTION

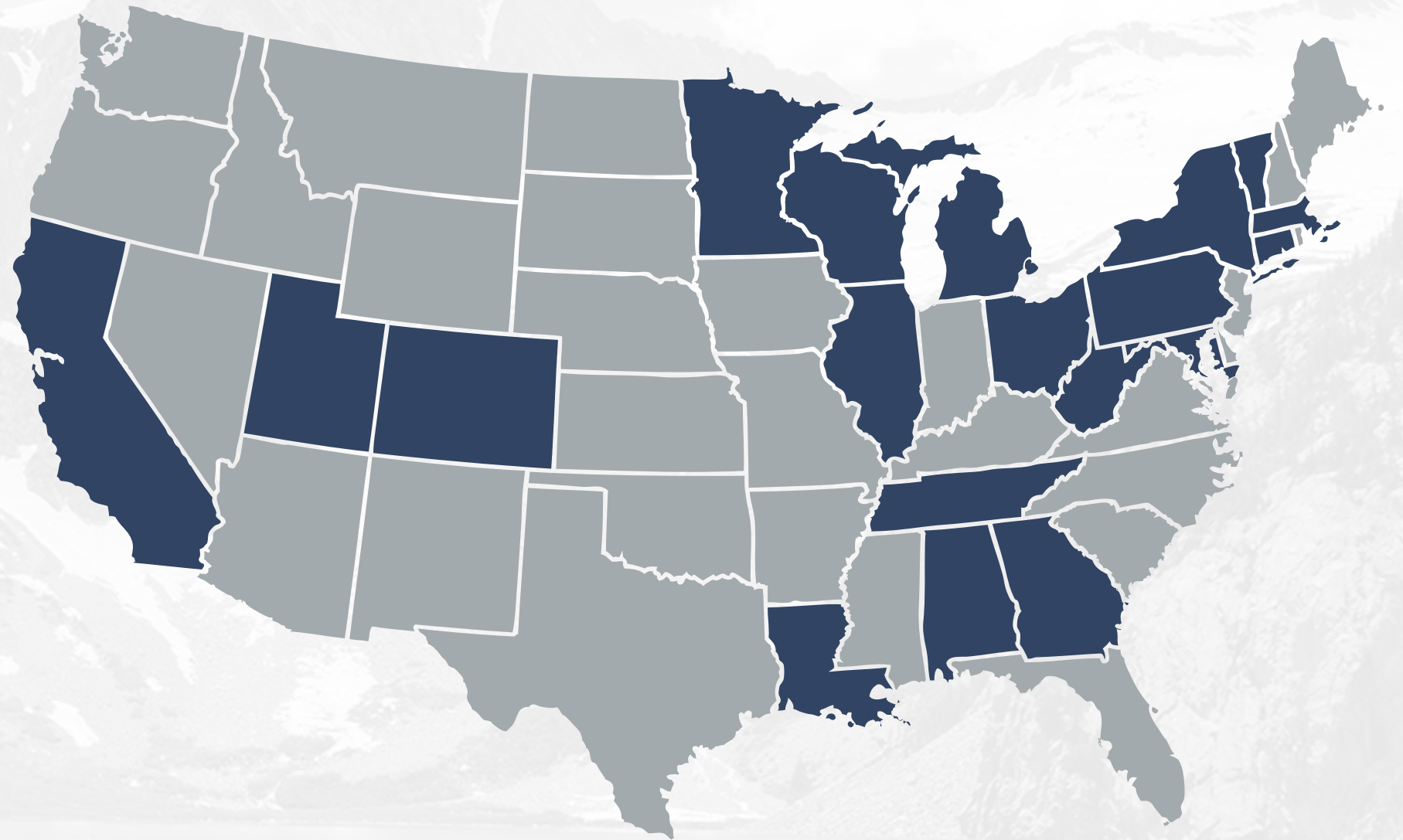
SHAREHOLDER IMPACT

**NUMBER OF SHAREHOLDER
LIVES IMPACTED**

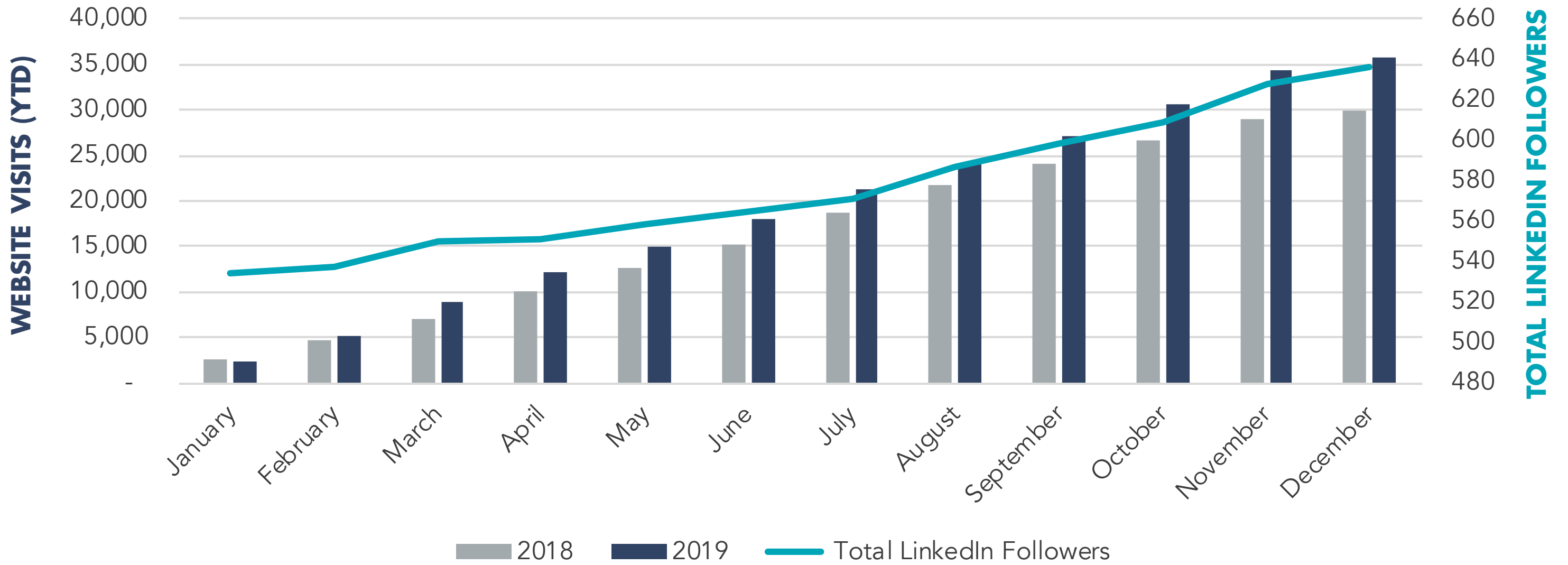
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GEOGRAPHIC COVERAGE

19 STATES



GROWING DIGITAL FOOTPRINT



ACQUISITION INTERNATIONAL - BUSINESS EXCELLENCE AWARDS:

Best M&A Transaction Advisory Firm



SDR Ventures

Best M&A Transaction Advisory Firm 2019 - North America

2019

“We are fortunate to have a team that is committed to providing exceptional service to our clients every step of the way. The past couple of years have been incredibly successful for our clients and we are grateful to work with them in achieving their life-long goals.”

- Chris Bouck

AXIAL TOP 20 MIDDLE MARKET INVESTMENT BANKS: Three Consecutive Quarters

Q1



Top 20
Investment Bank
2019

AXIAL

Q2



Top 20
Investment Bank
2019

AXIAL

Q3



Top 20
Investment Bank
2019

AXIAL